

Acme, Inc.
Capitalization Table
(Pro-Forma)

	Common Stock	Common %	Common % w/o Pool	Series A[1]	Series A %	Series B[1]	Series B %	Preferred %	Total Shares	Total %
Investors										
New Investor	-	0.0%	0.0%	-	0.0%	4,775,322.0	100.0%	11.6%	4,775,322.0	8.3%
Investor #1	-	0.0%	0.0%	10,000,000.0	27.4%	-	0.0%	24.2%	10,000,000.0	17.4%
Investor #2	-	0.0%	0.0%	25,000,000.0	68.5%	-	0.0%	60.6%	25,000,000.0	43.5%
Investor #3	-	0.0%	0.0%	1,000,000.0	2.7%	-	0.0%	2.4%	1,000,000.0	1.7%
Investor #4	-	0.0%	0.0%	250,000.0	0.7%	-	0.0%	0.6%	250,000.0	0.4%
Investor #5	-	0.0%	0.0%	250,000.0	0.7%	-	0.0%	0.6%	250,000.0	0.4%
Founders										
Founder #1	5,000,000.0	30.8%	35.1%	-	0.0%	-	0.0%	0.0%	5,000,000.0	8.7%
Founder #2	5,000,000.0	30.8%	35.1%	-	0.0%	-	0.0%	0.0%	5,000,000.0	8.7%
20__ Equity Incentive Plan										
Granted Option Shares	1,000,000.0	6.2%	n/a	-	0.0%	-	0.0%	0.0%	1,000,000.0	1.7%
Available (Ungranted) Option Shares	1,000,000.0	6.2%	n/a	-	0.0%	-	0.0%	0.0%	1,000,000.0	1.7%
Available Option Shares (Increase)	4,252,854.0	26.2%	n/a	-	0.0%	-	0.0%	0.0%	4,252,854.0	7.4%
	16,252,854.0	100.0%	70.2%	36,500,000.0	100.0%	4,775,322.0	100.0%	100.0%	57,528,176.0	100.0%

[1] This example assumes that the Preferred converts into Common Stock at a 1:1 ratio. If the Preferred converts into Common Stock at anything other than a 1:1 ratio, then the Preferred columns should be expanded into a "nominal shares" column and an as-converted shares column and all calculations in which the Preferred shares are combined with the shares of any other class or series (e.g., the "Total Shares" calculation) should draw on the as-converted shares.