

Acme, Inc.
Capitalization Table

	Common Stock	Common %	Common % w/o Pool	Series A[1]	Series A %	Total Shares	Total %
Investors							
Investor #1	-	0.0%	0.0%	10,000,000.0	27.4%	10,000,000.0	20.6%
Investor #2	-	0.0%	0.0%	25,000,000.0	68.5%	25,000,000.0	51.5%
Investor #3	-	0.0%	0.0%	1,000,000.0	2.7%	1,000,000.0	2.1%
Investor #4	-	0.0%	0.0%	250,000.0	0.7%	250,000.0	0.5%
Investor #5	-	0.0%	0.0%	250,000.0	0.7%	250,000.0	0.5%
Founders							
Founder #1	5,000,000.0	41.7%	50.0%	-	0.0%	5,000,000.0	10.3%
Founder #2	5,000,000.0	41.7%	50.0%	-	0.0%	5,000,000.0	10.3%
20__ Equity Incentive Plan							
Granted Option Shares	1,000,000.0	8.3%	n/a	-	0.0%	1,000,000.0	2.1%
Available (Ungranted) Option Shares	1,000,000.0	8.3%	n/a	-	0.0%	1,000,000.0	2.1%
	12,000,000.0	100.0%	100.0%	36,500,000.0	100.0%	48,500,000.0	100.0%

[1] This example assumes that the Series A converts into Common Stock at a 1:1 ratio. If the Series A converts into Common Stock at anything other than a 1:1 ratio, then the Series A columns should be expanded into a "nominal shares" column and an as-converted shares column and all calculations in which the Series A shares are combined with the shares of any other class or series (e.g., the "Total Shares" calculation) should draw on the as-converted shares.